



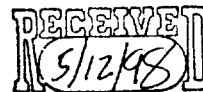
HERBALIFE INTERNATIONAL OF AMERICA, INC.
9800 La Cienega Blvd., Inglewood, CA 90301
Mailing Address: P.O. Box 80210, Los Angeles, CA 90080-0210
(310) 410-9600 • FAX: (310) 258-7124

JOHN P. VENARDOS
Vice President, Regulatory Affairs
International Product Management

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May 6, 1998



Office of Special Nutritionals (HFS-450)
Center For Food Safety and Applied Nutrition
FOOD & DRUG ADMINISTRATION
200 C Street, S.W.
Washington, D.C. 20204

Ref.: MentaBalance™ Dietary Supplement

Dear Sir and/or Madam:

Pursuant to 21 CFR Part 101, please be advised that Herbalife International of America, Inc. has begun commercializing MentaBalance™ dietary supplement.

MentaBalance™ dietary supplement is labeled and promoted with statements provided for in section 403(r)(6) of the Federal Food, Drug, and Cosmetic Act.

LABEL

One to three tablets twice daily. Do not exceed 6 tablets per day. It is recommended that people taking antidepressant medication consult their physician before taking this product.

For Maximum Results: Use this product between meals with 4 fl. oz. of fruit juice. Use MentaBalance in conjunction with other Thermojetics® Weight Management Products.

PRODUCT LITERATURE

An amino acid and herbal supplement that helps one feel balanced and satisfied.

- Helps improve protein utilization by the body.
- When MentaBalance™ is taken in conjunction with Formula 1 Protein Drink Mix or meals, one may improve lean muscle mass.

Herbalife International of America, Inc. certifies that the information contained in this notice is complete and accurate, and that the Company has substantiation that the foregoing statements are truthful and not misleading.

Please do not hesitate to advise should you have any questions.

Sincerely,

File: MentaBalance™ Dietary Supplement